

Fill in this information to identify the case:

Debtor name **Semblance Medspa LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Allergan c/o ZeltiQ 4410 Rosewood Drive Pleasanton, CA 94588		Coolsculpting	Unliquidated	\$65,000.00	\$12,180.00	\$52,820.00
Amur Equipment Finance 308 North Locust Street, Suite 100 Grand Island, NE 68801		Beautifill Work Station	Unliquidated	\$180,000.00	\$30,000.00	\$150,000.00
Ascentium Capital LLC 23970 Highway 59 N Kingwood, TX 77339		Coolsculpting	Unliquidated	\$160,000.00	\$29,820.00	\$130,180.00
Ascentium Capital LLC 23970 Highway 59 N Kingwood, TX 77339		Virtue RF	Unliquidated	\$54,995.00	\$14,573.00	\$40,422.00
Ascentium Capital LLC 23970 Highway 59 N Kingwood, TX 77339		Subnovii	Unliquidated	\$24,900.00	\$10,000.00	\$14,900.00
Ascentium Capital LLC 23970 Highway 59 N Kingwood, TX 77339		Tetra Co2	Unliquidated	\$35,000.00	\$30,000.00	\$5,000.00
Bank of America P.O. Box 15284 Wilmington, DE 19850		Business				\$48,500.00
Bank of America P.O. Box 15284 Wilmington, DE 19850		Business				\$29,488.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America P.O. Box 15284 Wilmington, DE 19850		Business				\$21,950.00
Cross River Bank Servicing Department 400 Kelby Street, 14th Floor Fort Lee, NJ 07024						\$4,780.00
Financial Pacific Leasing, LLC 3455 S. 344th Way, Suite 300 Auburn, WA 98001		BTL Applicator Kit ("Emsculpt")	Unliquidated	\$64,800.00	\$17,400.00	\$47,400.00
Kapitus 120 W 45th Street New York, NY 10036		Line of Credit				\$5,960.00
Lease Corporation of America P.O. Box 1297 Troy, MI 48099-1297		Motus	Unliquidated	\$70,200.00	\$18,428.00	\$51,772.00
North Mill Credit Trust 81 Throckmorton Avenue, Suite 203 Mill Valley, CA 94941		Emsella Workstation	Unliquidated	\$125,485.20	\$30,000.00	\$95,485.20
Pawnee Leasing Corporation 3801 Automation Way 207 Fort Collins, CO 80525		Emsculpt	Unliquidated	\$160,190.00	\$42,600.00	\$117,590.00
QL Titling Trust Ltd 9830 Bauer Drive Indianapolis, IN 46280		Alma Femilift +accessories	Unliquidated	\$156,000.00	\$30,000.00	\$126,000.00
Stearns Bank 500 13th Street P.O. Box 750 Albany, MN 56307		Sciton	Unliquidated	\$252,806.00	\$38,062.00	\$214,744.00
Stearns Bank 500 13th Street P.O. Box 750 Albany, MN 56307		BTL Excilis Ultra	Unliquidated	\$91,800.00	\$20,000.00	\$71,800.00